

August 30, 2019

For Translation Purpose Only

To All Concerned Parties

REIT Securities Issuer
Sakura Sogo REIT Investment Corporation
Representative: Toru Sugihara, Executive
Director:
(Securities Code 3473)

Asset Management Company:
Sakura Real Estate Funds Management, Inc.
Representative: Makoto Muranaka,
Representative Director and
President
Contact: Mayumi Kobiki,
Chief Financial Officer
Tel:+81-3-6272-6608

Notice Concerning Resolution of the 3rd General Meeting of Unitholders

Sakura Sogo REIT Investment Corporation (hereinafter “SAKURA”) hereby announces that the following resolutions were resolved today at its 3rd General Meeting of Unitholders held from 4 p.m.

1. Matters to be Resolved
 1. Approval of Merger Agreement with MIRAI Corporation
The proposal was not submitted due to a lack of quorum.
 2. Termination of Asset Management Agreement with Sakura Real Estate Funds Management, Inc. on Condition that the Merger with MIRAI Corporation Becomes Effective
This proposal, which was subject to the approval of Proposal 1: Approval of Merger Agreement with MIRAI Corporation, was abandoned, due to a lack of quorum for proposal 1 as prescribed above.
 3. Partial Amendment of the Articles of Incorporation (proposed by a unitholder)
The proposal was not submitted due to a lack of quorum.
2. Outlook
We will provide notice regarding the future outlook at a later date.

Sakura Sogo REIT Investment Corporation website address: <http://sakurasogoreit.com/en/>